



PILBARA MINERALS LIMITED

1 March 2017

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

CLEANSING NOTICE

On 28 February 2017, Pilbara Minerals Limited (ASX: PLS) (**Company**) undertook the issue of 2,000,000 ordinary fully paid shares (**Securities**).

The applicable cleansing notice follows:

The Corporations Act 2001 (Cth) (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708A of the Act. By the Company giving this notice, a sale of the Securities will fall within the exemption in section 708A(5).

The Company hereby notifies the ASX under section 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Securities.

Yours faithfully,

Alex Eastwood
Company Secretary

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